

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of _____

Case number (if known): _____ Chapter 15

FILED-MAIL

2024 FEB -9 PM 1:38

US BANKRUPTCY COURT
EASTERN DISTRICT OF WI☒ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name

CARROLS CORP

2. Debtor's unique identifier

For non-Individual debtors:

☒ Federal Employer Identification Number (EIN) 16 - 0958146☐ Other _____ Describe identifier _____

For Individual debtors:

☐ Social Security number: xxx - xx- _____☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____☐ Other _____ Describe identifier _____

3. Name of foreign representative(s)

RESTAURANT BRANDS INTERNATIONAL

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

TORONTO , ONTARIO , CANADA

5. Nature of the foreign proceeding

Check one:

- ☐ Foreign main proceeding
- ☐ Foreign nonmain proceeding
- ☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- ☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
- ☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
- ☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

PENDING WHITE COLLAR CRIMES PROBES .

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
- ☒ Yes

Debtor CARROLS CORP : EIN # 16-0958146
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

CANADA

Debtor's registered office:

874 SINCLAIR ROAD

Number Street

P.O. Box

OAKVILLE , ON L6K 2Y1 , CANADA

City State/Province/Region ZIP/Postal Code

CANADA

Country

Individual debtor's habitual residence:

214 SMITH RD

Number Street

APT 4

P.O. Box

SYRACUSE , NY 13207

City State/Province/Region ZIP/Postal Code

USA

Country

Address of foreign representative(s):

65 SIDNEY ST

Number Street

P.O. Box

BUFFALO , NY 14211

City State/Province/Region ZIP/Postal Code

USA

Country

10. Debtor's website (URL)

n/a

11. Type of debtor

Check one:

☐ Non-individual (check one):

☐ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☒ Other. Specify: SEC CORPORATION

☐ Individual

Debtor CARROLS CORP : EIN # 16-0958146
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- ☐ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

☒ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

WHISTLEBLOWER, FRAUD, PONZI SCHEMES AND WHITE COLLAR CRIMES.

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

☒WILLIE JOHNSON

Signature of foreign representative

Printed name

Executed on 02 /04/2024
MM / DD / YYYY☒ROBERT W JOHNSON

Signature of foreign representative

Printed name

Executed on 02/04/2024
MM / DD / YYYY**14. Signature of attorney**☒Date 02/04/2024
MM / DD / YYYY

Signature of Attorney for foreign representative

WILLIE JOHNSON

Printed name

ATEM FARMS

Firm name

65 SIDNEY ST

Number Street

BUFFALO

City

NY 14211

State ZIP Code

716-445-1734

Contact phone

atem11c2023@gmail.com

Email address

9909

Bar number

USA

State

Information to identify the case:

Debtor CARROLS CORP
NameEIN 16 - 0958146United States Bankruptcy Court for the: _____ District of _____
(State)[Date case filed for chapter 11 02/04/2024
MM / DD / YYYY OR[Date case filed in chapter 11
MM / DD / YYYYDate case converted to chapter 11 02/04/2024
MM / DD / YYYY

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name CARROLS CORP2. All other names used in the last 8 years n/a3. Address 214 SMITH ROAD:APT 4:SYRACUSE,NY 132074. Debtor's attorney WILLIE JOHNSON:65 SIDNEY ST:BUFFALO,NY 14211.
Name and addressContact phone 716-445-1734Email atemllc2023@gmail.com5. Bankruptcy clerk's office
Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <https://pacer.uscourts.gov>.
ATEM FARMS:65 SIDNEY ST:BUFFALO,NY 14211.

Hours open

7am-9pm

Contact phone

716-445-1734

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath.

02/14/2024 at 10:00am
Date Time

Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location: USA

For more information, see page 2 ►

FILED-MAIL
2024 FEB -9 PM 1:36
US BANKRUPTCY COURT
EASTERN DISTRICT OF WI

Debtor **CARROLS CORP : EIN # 16-0958146**
 Name _____

Case number (if known) _____

7. Proof of claim deadline

Deadline for filing proof of claim:

[Not yet set. If a deadline is set, the court will send you another notice.] or

[date, if set by the court)]

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- ☐ your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- ☐ you file a proof of claim in a different amount; or
- ☐ you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

02/24/2024

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

AO 89B (07/16) Subpoena to Produce Documents, Information, or Objects in a Criminal Case

UNITED STATES DISTRICT COURT

for the
District of _____

United States of America)

v.)

RESTAURANT BRANDS INTERNATIONAL INC)

Defendant)

Case No. _____

FILED-MAIL
2024 FEB -9 PM 1:42
US BANKRUPTCY COURT
EASTERN DISTRICT OF WI

SUBPOENA TO PRODUCE DOCUMENTS, INFORMATION, OR OBJECTS IN A CRIMINAL CASE

To:

RESTAURANT BRANDS INTERNATIONAL INC:874 SINCLAIR RD:OAKVILLE,ON,L6K 2Y1,CANADA .

(Name of person to whom this subpoena is directed)

YOU ARE COMMANDED to produce at the time, date, and place set forth below the following books, papers, documents, data, or other objects: ALL IRS TAX RECORDS, U.S. CURRENCY, FOREIGN CURRENCY, ESTATE RECORDS, INCOME, REVENUE REPORTS, INSURANCE POLICIES, LEGAL DOCUMENTS, SEC RECORDS AND ALL OTHER CORPORATE RECORDS .

Place: tbd

Date and Time:

10:00am

Certain provisions of Fed. R. Crim. P. 17 are attached, including Rule 17(c)(2), relating to your ability to file a motion to quash or modify the subpoena; Rule 17(d) and (e), which govern service of subpoenas; and Rule 17(g), relating to your duty to respond to this subpoena and the potential consequences of not doing so.

(SEAL)

Date:

CLERK OF COURT

Signature of Clerk or Deputy Clerk

The name, address, e-mail, and telephone number of the attorney representing (name of party)

, who requests this subpoena, are:

Notice to those who use this form to request a subpoena

Before requesting and serving a subpoena pursuant to Fed. R. Crim. P. 17(c), the party seeking the subpoena is advised to consult the rules of practice of the court in which the criminal proceeding is pending to determine whether any local rules or orders establish requirements in connection with the issuance of such a subpoena. If no local rules or orders govern practice under Rule 17(c), counsel should ask the assigned judge whether the court regulates practice under Rule 17(c) to 1) require prior judicial approval for the issuance of the subpoena, either on notice or ex parte; 2) specify where the documents must be returned (e.g., to the court clerk, the chambers of the assigned judge, or counsel's office); and 3) require that counsel who receives produced documents provide them to opposing counsel absent a disclosure obligation under Fed. R. Crim. P. 16.

Please note that Rule 17(c) (attached) provides that a subpoena for the production of certain information about a victim may not be issued unless first approved by separate court order.

Case No.

PROOF OF SERVICE

This subpoena for *(name of individual and title, if any)* RESTAURANT BRANDS INTERNATIONAL INC.
was received by me on *(date)*

☐ I served the subpoena by delivering a copy to the named person as follows:

on *(date)* ; or

☐ I returned the subpoena unexecuted because:

Unless the subpoena was issued on behalf of the United States, or one of its officers or agents, I have also
tendered to the witness fees for one day's attendance, and the mileage allowed by law, in the amount of
\$

My fees are \$ for travel and \$ for services, for a total of \$ 0.00

I declare under penalty of perjury that this information is true.

Date:

Server's signature

Printed name and title

Server's address

Additional information regarding attempted service, etc.:

AO 93C (08/18) Warrant by Telephone or Other Reliable Electronic Means

☒ Original☐ Duplicate Original

UNITED STATES DISTRICT COURT

for the

FILED-MAIL
2024 FEB -9 PM 1:42
US BANKRUPTCY COURT
EASTERN DISTRICT OF WI

In the Matter of the Search of)

(Briefly describe the property to be searched
or identify the person by name and address))RESTAURANT BRANDS INTERNATIONAL INC: 874 SINCLAIR)
ROAD : OAKVILLE, ON, L6K 2Y1, CANADA .)

Case No.

WARRANT BY TELEPHONE OR OTHER RELIABLE ELECTRONIC MEANS

To: Any authorized law enforcement officer

An application by a federal law enforcement officer or an attorney for the government requests the search and seizure of the following person or property located in the OAKVILLE, ON, L6K 2Y1, CA District of CANADA
(identify the person or describe the property to be searched and give its location):

ALL RECORDS AND CURRENCY STORED AT 874 SINCLAIR ROAD: OAKVILLE, ON, L6K 2Y1, CANADA .

I find that the affidavit(s), or any recorded testimony, establish probable cause to search and seize the person or property described above, and that such search will reveal (identify the person or describe the property to be seized):

WHISTLEBLOWER, IRS TAX FRAUD, EMBEZZLEMENT, FRAUD, CORPORATION FRAUD, PONZI SCHEMES, WHITE COLLAR CRIMES,
ETHICS AND GOVERNMENT ACT VIOLATIONS, JUDICIAL MALPRACTICE, RETALIATION AND INSURANCE FRAUD .YOU ARE COMMANDED to execute this warrant on or before 02/14/2024 (not to exceed 14 days)☐ in the daytime 6:00 a.m. to 10:00 p.m. ☒ at any time in the day or night because good cause has been established.

Unless delayed notice is authorized below, you must give a copy of the warrant and a receipt for the property taken to the person from whom, or from whose premises, the property was taken, or leave the copy and receipt at the place where the property was taken.

The officer executing this warrant, or an officer present during the execution of the warrant, must prepare an inventory as required by law and promptly return this warrant and inventory to _____

(United States Magistrate Judge)

☐ Pursuant to 18 U.S.C. § 3103a(b), I find that immediate notification may have an adverse result listed in 18 U.S.C. § 2705 (except for delay of trial), and authorize the officer executing this warrant to delay notice to the person who, or whose property, will be searched or seized (check the appropriate box)

☐ for _____ days (not to exceed 30) ☐ until, the facts justifying, the later specific date of _____

Date and time issued: _____

City and state: _____

Judge's signature

Printed name and title

Case No.:	Date and time warrant executed:	Copy of warrant and inventory left with:
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Inventory of the property taken and name(s) of any person(s) seized:

Printed name and title

UNITED STATES DISTRICT COURT

for the

In the Matter of the Search of)
 (Briefly describe the property to be searched)
 or identify the person by name and address))

RESTAURANT BRANDS INTERNATIONAL INC:)
 874 SINCLAIR ROAD: OAKVILLE, ON, L6K 2Y1, CANADA)

Case No.

SEARCH AND SEIZURE WARRANT

To: Any authorized law enforcement officer

An application by a federal law enforcement officer or an attorney for the government requests the search of the following person or property located in the OAKVILLE, ON, L6K 2Y1, CA District of CANADA
 (identify the person or describe the property to be searched and give its location):

CARROLLS CORP : 968 JAMES ST: SYRACUSE, NY 13203-6969 and 874 SINCLAIR ROAD: OAKVILLE, ON L6K 2Y1 , CANADA .

I find that the affidavit(s), or any recorded testimony, establish probable cause to search and seize the person or property described above, and that such search will reveal (identify the person or describe the property to be seized):

CORPORATION FRAUD, MONEY LAUNDERING, EMBEZZLEMENT, WHITE COLLAR CRIMES, PONZI SCHEMES, IRS TAX FRAUD, TAX FRAUD, ETHICS AND GOVERNMENT ACT VIOLATIONS, JUDICIAL MALPRACTICE AND INSURANCE FRAUD .

YOU ARE COMMANDED to execute this warrant on or before 02/14/2024 (not to exceed 14 days)

☐ in the daytime 6:00 a.m. to 10:00 p.m. ☒ at any time in the day or night because good cause has been established.

Unless delayed notice is authorized below, you must give a copy of the warrant and a receipt for the property taken to the person from whom, or from whose premises, the property was taken, or leave the copy and receipt at the place where the property was taken.

The officer executing this warrant, or an officer present during the execution of the warrant, must prepare an inventory as required by law and promptly return this warrant and inventory to _____

(United States Magistrate Judge)

☐ Pursuant to 18 U.S.C. § 3103a(b), I find that immediate notification may have an adverse result listed in 18 U.S.C. § 2705 (except for delay of trial), and authorize the officer executing this warrant to delay notice to the person who, or whose property, will be searched or seized (check the appropriate box)

☐ for _____ days (not to exceed 30) ☐ until, the facts justifying, the later specific date of _____

Date and time issued: _____

Judge's signature

City and state: _____

Printed name and title

FILED-MAIL
 2024 FEB -9 PM 1:42
 US BANKRUPTCY COURT
 EASTERN DISTRICT OF WI

AO 93 (Rev. 11/13) Search and Seizure Warrant (Page 2)

Return

Case No.:

Date and time warrant executed:

Copy of warrant and inventory left with:

Inventory made in the presence of: IRS TAX OFFICE , ROBERT W JOHNSON , ATEM FARMS and US DISTRICT COURTS .

Inventory of the property taken and name of any person(s) seized:

ALL IRS TAX RECORDS , U.S. CURRENCY , CANADIAN CURRENCY , MONETARY WIRE RECORDS AND CORPORATION RECORDS
FOR LEGAL AND IRS TAX PROBES .**Certification**

I declare under penalty of perjury that this inventory is correct and was returned along with the original warrant to the designated judge.

Date: _____

*Executing officer's signature*_____
Printed name and title

AO 89B (07/16) Subpoena to Produce Documents, Information, or Objects in a Criminal Case

UNITED STATES DISTRICT COURT

for the

District of _____

United States of America)

v.)

CARROLS LLC)

Defendant)

Case No. _____

SUBPOENA TO PRODUCE DOCUMENTS, INFORMATION, OR OBJECTS IN A CRIMINAL CASE

To:

CARROLS LLC : 968 JAMES ST:SYRACUSE,NY 13203

(Name of person to whom this subpoena is directed)

YOU ARE COMMANDED to produce at the time, date, and place set forth below the following books, papers, documents, data, or other objects: ALL IRS TAX RECORDS, U.S. CURRENCY, FOREIGN CURRENCY, ESTATE RECORDS, INCOME, REVENUE REPORTS, INSURANCE POLICIES, LEGAL DOCUMENTS, SEC RECORDS AND ALL OTHER CORPORATE RECORDS.

Place: tbd

Date and Time:

10:00am

Certain provisions of Fed. R. Crim. P. 17 are attached, including Rule 17(c)(2), relating to your ability to file a motion to quash or modify the subpoena; Rule 17(d) and (e), which govern service of subpoenas; and Rule 17(g), relating to your duty to respond to this subpoena and the potential consequences of not doing so.

(SEAL)

Date:

CLERK OF COURT

Signature of Clerk or Deputy Clerk

The name, address, e-mail, and telephone number of the attorney representing (name of party)

, who requests this subpoena, are:

Notice to those who use this form to request a subpoena

Before requesting and serving a subpoena pursuant to Fed. R. Crim. P. 17(c), the party seeking the subpoena is advised to consult the rules of practice of the court in which the criminal proceeding is pending to determine whether any local rules or orders establish requirements in connection with the issuance of such a subpoena. If no local rules or orders govern practice under Rule 17(c), counsel should ask the assigned judge whether the court regulates practice under Rule 17(c) to 1) require prior judicial approval for the issuance of the subpoena, either on notice or ex parte; 2) specify where the documents must be returned (e.g., to the court clerk, the chambers of the assigned judge, or counsel's office); and 3) require that counsel who receives produced documents provide them to opposing counsel absent a disclosure obligation under Fed. R. Crim. P. 16.

Please note that Rule 17(c) (attached) provides that a subpoena for the production of certain information about a victim may not be issued unless first approved by separate court order.

Case No.

PROOF OF SERVICE

This subpoena for *(name of individual and title, if any)* CARROLS LLC:968 JAMES ST:SYRACUSE,NY 13203 .
was received by me on *(date)* .

☐ I served the subpoena by delivering a copy to the named person as follows:

on *(date)* ; or

☐ I returned the subpoena unexecuted because:

Unless the subpoena was issued on behalf of the United States, or one of its officers or agents, I have also
tendered to the witness fees for one day's attendance, and the mileage allowed by law, in the amount of
\$.

My fees are \$. for travel and \$. for services, for a total of \$ 0.00 .

I declare under penalty of perjury that this information is true.

Date:

Server's signature

Printed name and title

Server's address

Additional information regarding attempted service, etc.:

ROBERT W. JOHNSON
65 SIDNEY ST.
BUFFALO, NY 14211

FEB 09 2024

Retail



53202

U.S. POSTAGE PAID
FCM LETTER
SYRACUSE, NY 13201
FEB 08, 2024

\$0.68

R2305K135717-45

RDC 99

COURT CLERK
U.S. BANKRUPTCY COURT
517 E. WISCONSIN AVE; #126
MILWAUKEE, WI 53202

5320234561 C024